



TRICOM FRUIT PRODUCTS LIMITED

Registered Off: Gat No. 336, 338 to 341, Village Andhori, Taluka - Khandala, Dist. Satara - 415521, Maharashtra

Tel : +91-2169 266251 , URL: www.tricomfruitproducts.com

UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED AS ON 30/09/2012

Rs. In Lakhs

PARTICULARS	Unaudited					Audited
	Quarter ended			Half year Ended		Year ended
	30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12
INCOME FROM OPERATIONS						
Sales & Income From Operations (Net of excise duty)	478.23	614.09	1,134.08	1,092.32	2,235.63	4,063.38
Other Operating Income	(0.25)	5.24	35.59	4.99	75.63	26.44
Total Income from Operations (net)	477.98	619.33	1,169.67	1,097.31	2,311.26	4,089.81
EXPENSES						
(a) Cost of materials consumed	497.48	622.27	179.90	1,119.75	643.67	758.16
(b) Purchase of stock-in-trade	-	-	915.90	-	915.90	1,858.05
(c) Changes in inventories of finished goods, work in progress and stock-in-trade	(18.41)	(84.92)	(445.77)	(103.33)	(110.08)	93.70
(d) Employee benefits expense	33.06	36.53	57.63	69.59	111.38	205.40
(e) Depreciation and amortisation expenses	41.13	40.68	52.15	81.81	102.07	163.70
(f) Other Expenses	67.07	83.36	143.84	150.43	279.92	432.39
TOTAL EXPENSES	620.33	697.91	903.64	1,318.25	1,942.86	3,511.41
Profit/(Loss) from operations before other income, finance costs and exceptional items	(142.35)	(78.58)	266.02	(220.94)	368.40	578.41
Other Income	0.70	2.21	0.08	2.92	0.16	1.04
Profit/(Loss) from ordinary activities before finance costs and exceptional items	(141.65)	(76.37)	266.10	(218.02)	368.57	579.45
Finance Cost	223.18	272.75	247.25	495.93	473.22	1,019.77
Profit/(Loss) from ordinary activities after finance costs but before exceptional items	(364.83)	(349.12)	18.85	(713.95)	(104.66)	(440.32)
Exceptional items	-	-	-	-	-	-
Profit/(Loss) from ordinary activities before tax	(364.83)	(349.12)	18.85	(713.95)	(104.66)	(440.32)
Tax Expenses	-	-	-	-	-	-
Net Profit/(Loss) from ordinary activities before tax	(364.83)	(349.12)	18.85	(713.95)	(104.66)	(440.32)
Extra Ordinary Items (Net Of Tax Expense Rs.)	-	-	-	-	-	-
Net Profit/(Loss) for the period	(364.83)	(349.12)	18.85	(713.95)	(104.66)	(440.32)
Paid-up equity share capital of Rs. 10/- per share	985.51	985.51	985.51	985.51	985.51	985.51
Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						
Basic Earning Per Share before Extraordinary item (Rs.)	(3.70)	(3.54)	0.19	(7.24)	(1.06)	(4.47)
Basic Earning Per Share after Extraordinary item (Rs.)	(3.70)	(3.54)	0.19	(7.24)	(1.06)	(4.47)
Diluted Earning Per Share before Extraordinary item (Rs.)	(3.70)	(3.54)	0.19	(7.24)	(1.06)	(4.47)
Diluted Earning Per Share after Extraordinary item (Rs.)	(3.70)	(3.54)	0.19	(7.24)	(1.06)	(4.47)
PARTICULARS OF SHAREHOLDING						
Public Shareholding						
- Number of Shares	7924593	7144936	6596614	7924593	6596614	6629872
Percentage of Shareholding	80.41%	72.50%	66.94%	80.41%	66.94%	67.27%
Promoters and Promoter group Shareholding						
a) Pledged/ Encumbered						
-Number of Shares	1862663	2614112	2945550	1862663	2945550	3036805
- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	96.49%	96.46%	92.77%	96.49%	92.77%	94.16%
- Percentage of Shares (as a % of the total Share capital of the Company)	18.90%	26.53%	29.89%	18.90%	29.89%	30.81%
b) Non-encumbered						
-Number of Shares	67794	96002	311836	67794	311836	188373
- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	3.51%	3.54%	7.23%	3.51%	7.23%	5.84%
- Percentage of Shares (as a % of the total Share capital of the Company)	0.69%	0.97%	3.17%	0.69%	3.17%	1.91%

Particulars	3 months ended 30-09-2012
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	NIL



NOTES:

1. STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS	As at Current half year end 30.09.2012 (Unaudited)	As at previous year end 31.03.2012 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' fund		
a. Share capital	985.51	985.51
b. Reserves & surplus	(766.07)	(55.79)
c. Money received against share warrants	196.09	-
Sub-total Shareholder's funds	415.53	929.71
2. Share application money pending allotment	1,432.91	-
3. Non-current liabilities		
a. Long-term borrowings	2,297.84	5,659.73
Sub-total Non Current liabilities	2,297.84	5,659.73
4. Current Liabilities		
a. Short-term borrowings	3,695.97	1,785.70
b. Trade payables	487.65	59.64
c. Other current liabilities	2,011.05	1,316.19
Sub-total Current liabilities	6,194.67	3,161.53
TOTAL - EQUITY AND LIABILITIES	10,340.95	9,750.98
B. ASSETS		
1. Non Current Assets		
a. Fixed Assets (incl. CWIP)	6,233.49	6,315.10
b. Non-current investments	1.00	1.00
c. Long-term loans and advances	14.07	14.00
d. Other non-current assets	22.35	21.36
Sub-total Non Current assets	6,270.91	6,351.46
2. Current assets		
a. Inventories	1,633.64	1,530.30
b. Trade receivables	1,543.56	1,001.83
c. Cash and cash equivalents	1.84	2.03
d. Short term loans and advances	225.67	120.26
e. Other current assets	665.33	745.08
Sub-total Current assets	4,070.04	3,399.51
TOTAL - ASSETS	10,340.95	9,750.98

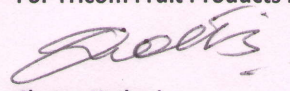
NOTES:-

- The results for the quarter ended September 30, 2012, have been subjected to Limited Review by the Statutory Auditors, reviewed by the Audit Committee at its meeting held on November 14, 2012 and approved by the Board of Directors at its meeting held on November 14, 2012.
- Other Income includes Foreign Exchange Gain/(Loss).
- The Company's operations relates to single segment i.e. Agro/Fruit processing.
- The name of the Company was changed from 'Rids Securities Limited' to 'Tricom Fruit Products Limited' w.e.f 2nd August, 2010.
- The figures of previous year / periods have been regrouped/ reclassified, wherever necessary.

Date : November 14, 2012

Place : Mumbai

For Tricom Fruit Products Limited


 Chetan Kothari
 DIRECTOR
